

Medication Management with Psychotherapy Progress Note

Client Name: Last, First		
Date of Service: 9/20/21	Length of Session: 25 min	
E/M Code: 99214	Diagnosis/ICD Code: MDD, Hashimoto's	
Present at Session		
□ Client Present		
☐ Client No showed/Cancelled		
☐ Others Present, List name(s) and relationship to client:		
Significant Changes in Client's Condition		
\square No significant change from last visit		
⊠ Mood/Affect Sad, flat affect		
☐ Thought Process/Orientation		
☐ Behavior/Functioning		
☐ Substance Use Ongoing alcohol use		
☐ Physical Health Issues		
☐ Other, Explain:		
Danger to:		
1,1,7, — 1,1,1,1	Intent	
Specifics Regarding Risk Assessment (Include safety planning, reports made, etc.)		
No current risk factors, denies current SI		
Evaluation Management (Include required number of elements based on E/M billed):		
Client reports depressive symptoms starting when he was 13 years old. Client reports that his symptoms have often impaired his ability to maintain work, relationships, and care for himself. Client reports alcohol use for past 15 years. Client reports recent stressors with upcoming holidays and feeling lonely as family lives far away.		
Examination:		
Client reported medication compliance 95% of the time. Client was educated on need to remain compliant with medication as prescribed and was given overview of risks of noncompliance. Provider reviewed potential side-effects of medication to include Effexor. Client reported moderate improvement in mood and energy levels. Reports cutting down alcohol use to 3-4 times week. Client reports no issues with his Hashimoto's illness.		
Current medication(s)/medication change(s):		
Effexor 225mg Synthroid 50mcg		

□ Refills		
oximes No side effects or adverse reactions noted or reported		
Medical Decision Making:		
Continue current medication regime, no significant side effects reported. D	scussed risks of using alcohol while on anti-depressants.	
Lab Tasta		
Lab Tests:		
□ Reviewed		
Describe:		
None needed at this time.		
Psychotherapy:		
Time spent on psychotherapy services only: 30 Minutes	Add-on CPT code: 90833	
Interventions (Check such tonis discussed and describe helps)		
Interventions (Check each topic discussed and describe below): □ Diagnostic results/impressions and/or recommended studies	☐ Importance of compliance with chosen treatment options	
Diagnosio resulta/impressions ana/or resonantended studies	Importance of compilation with choosin treatment options	
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☐ Risks and benefits of treatment options	☐ Risk factor reduction	
☑ Instruction for management/treatment and/or follow-up	☐ Patient/family/caregiver education	
☐ Prognosis	☐ Other, please explain	
Description:		
Continued to address client's self-defeating beliefs. Practiced identifying the thoughts and beliefs that result in negative feelings.		
Modeled problem-solving skills to address triggers. Provided psychoeducation around the risks of drinking while taking antidepressants and impact EOTH has on depressive symptoms.		
Recommendations and/or Referrals		
Client was responsive to practicing problem solving skills and considered some social activities to help decrease loneliness during holiday season. Client confirmed med compliance and agreed to attend one AA meeting per week.		
Follow-up Appointment: Return in 2 weeks		

Provider Information		
Provider Signature & Credentials (if signature illegible, include printed name):	Date of Signature:	
Dr. Caring Psychiatrist, MD	9/20/21	